



FLUID POWER MARKET OUTLOOK Web Conference

November 17

FRENCH PRESENTATION



1) Hydraulic Industry



HYDRAULICS

2022/2021 (National Home sales) : + 23 %

January-September 23/22

National Home sales : +13%

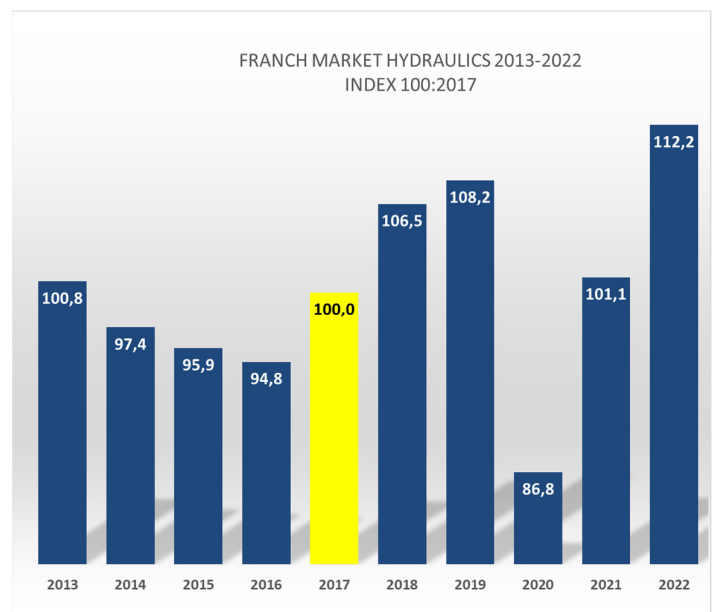
Orders : -11 %

2023 Forecast : +7%

+ 8% (Mobile)

+ 5% (Industrial)

2024 Forecast : ?





Pneumatics

2022 National Home Sales: 331 700K€
2022 / 2021(National Home Sales) : + 6 %

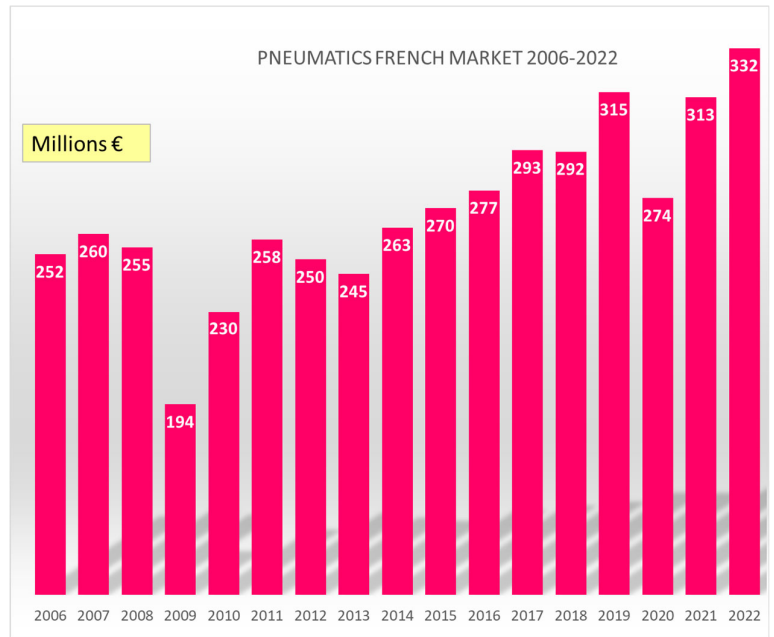
January-September 23/22

National Home sales : + 4 %

Orders : - 3%

2023 Forecast: + 3 %

2024 Forecast : +2%



3) What is the country market trend 14 11 2023



- In Fluid Power, new orders are becoming rarer and order books are melting.
- Industrial production was down in September compared with August, which was a weak month like all August months.
- The big question is : At what price will manufacturers buy their electricity in 2024-2026 ?
- The inflation rate slowed in October : 4,5 % (IPC Harmonised)
- Find qualified people to work is very challenging.



OCTOBER - WEATHER TRENDS PERCEIVED BY ARTEMA MEMBERS

AGRICULTURAL MACHINERY:



FOOD PROCESSING AND PACKAGING MACHINERY :



CONSTRUCTION EQUIPMENT:



MATERIAL HANDLING MACHINERY:



OIL :



GAS:



PRINTING AND PAPER MACHINERY:



MACHINE TOOLS :



HEAVY INDUSTRY (MINING, STEEL)



ROBOTICS :



	GOOD
	CORRECT
	GLOOMY

THANKS FOR YOUR ATTENTION