

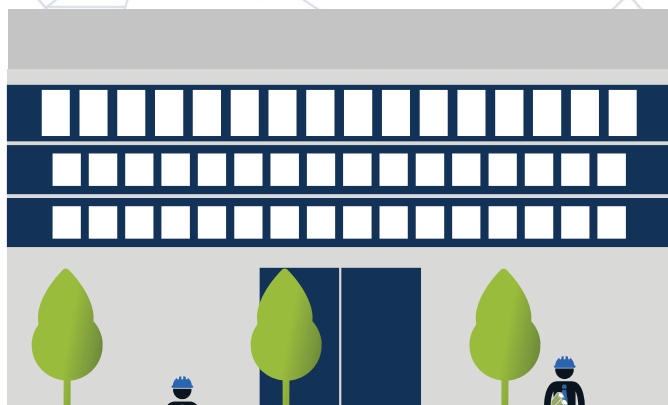


Swissmem – Key Figures (March 2025)

For sustainable solutions from the technology industry
CETOP Market Outlook Conference – 20th March 2025
Roger Sonderegger, Manager Industry Sectors



Key figures of the technology industry 2024



87,4 CHF billion
total turnover

7% approx.
share of GDP

68,4 CHF billion
exports
(24% of all CH exports)

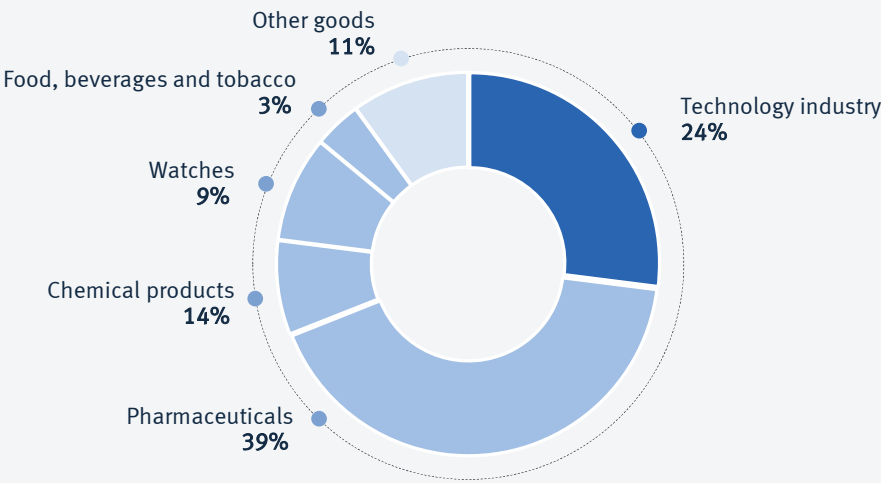
329,000 approx.
workforce in Switzerland
(plus around 570,000 abroad)

78%
share of exports
(of which 55% to the EU,
15% USA, 20% Asia incl.
7% China)

20,000 approx.
apprenticeships in Switzerland

Total Swiss goods exports 2024

Sectors in %



Source: FOCBS

New orders for the technology industry

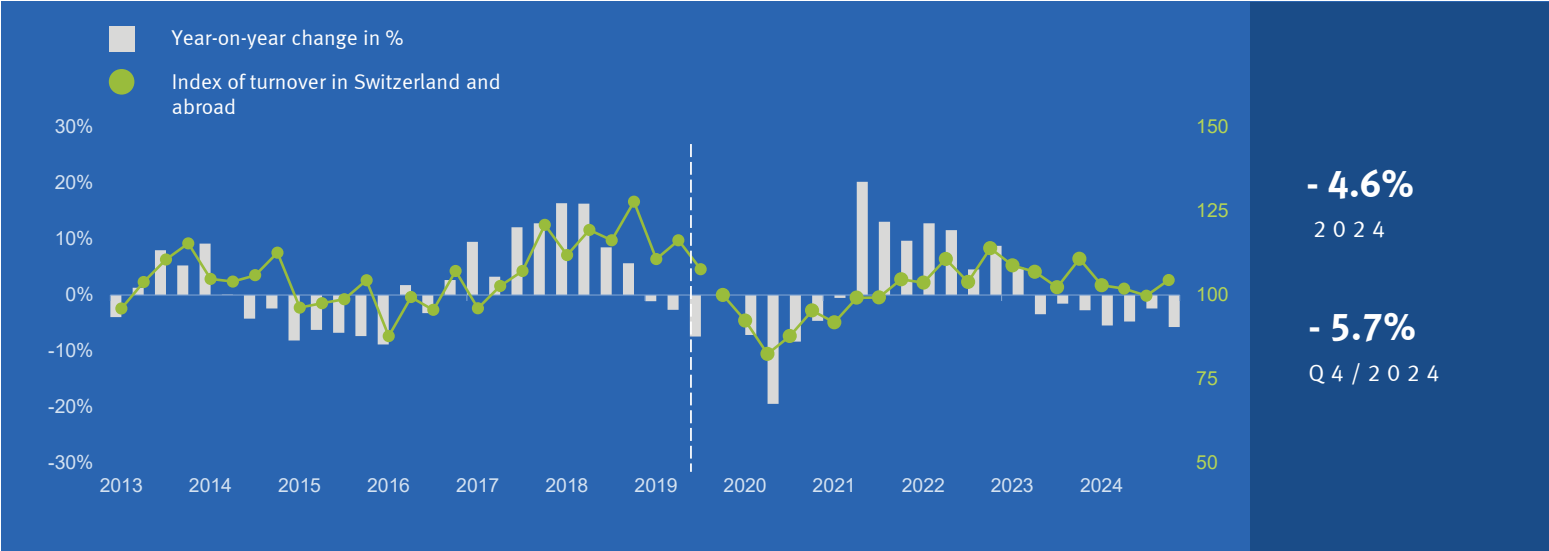
Swissmem quarterly statistics (Q4/2019=100)*



*New basis Q4/2019 = 100 (N = 257 companies)
The index series and rates of change for the period Q4/2019 to Q1/2021 have been recalculated

Turnover in the technology industry

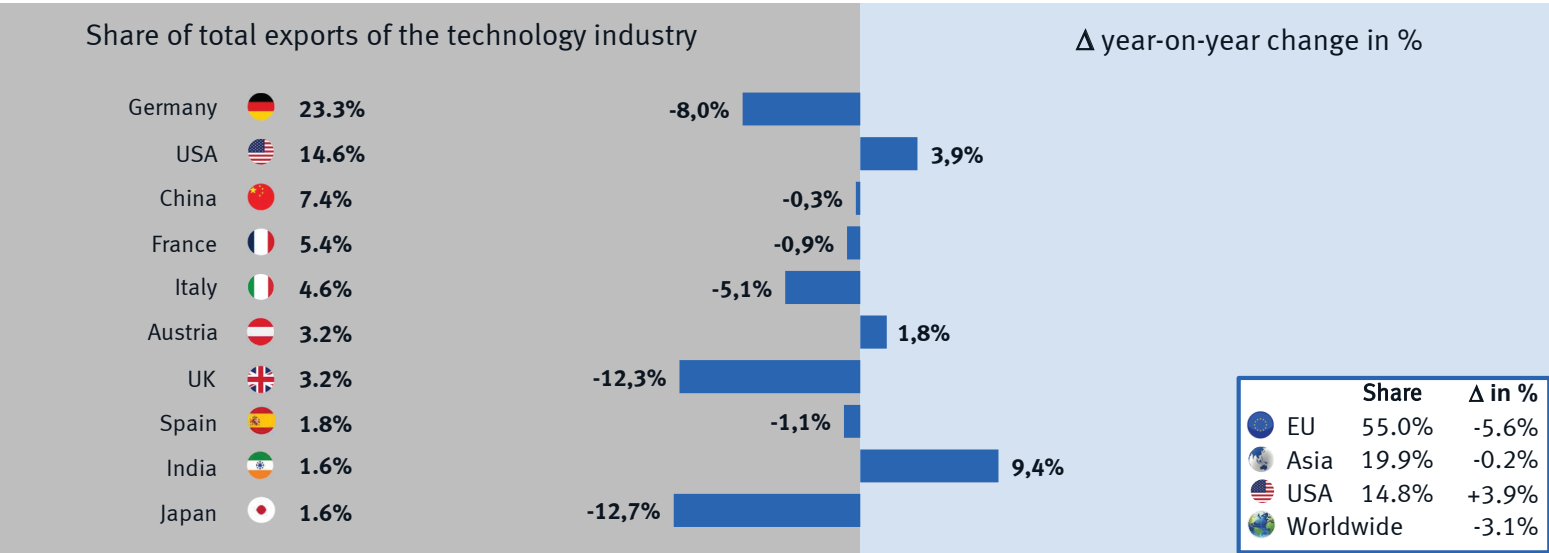
Swissmem quarterly statistics (Q4/2019=100)*



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Exports of the technology industry January to December 2024

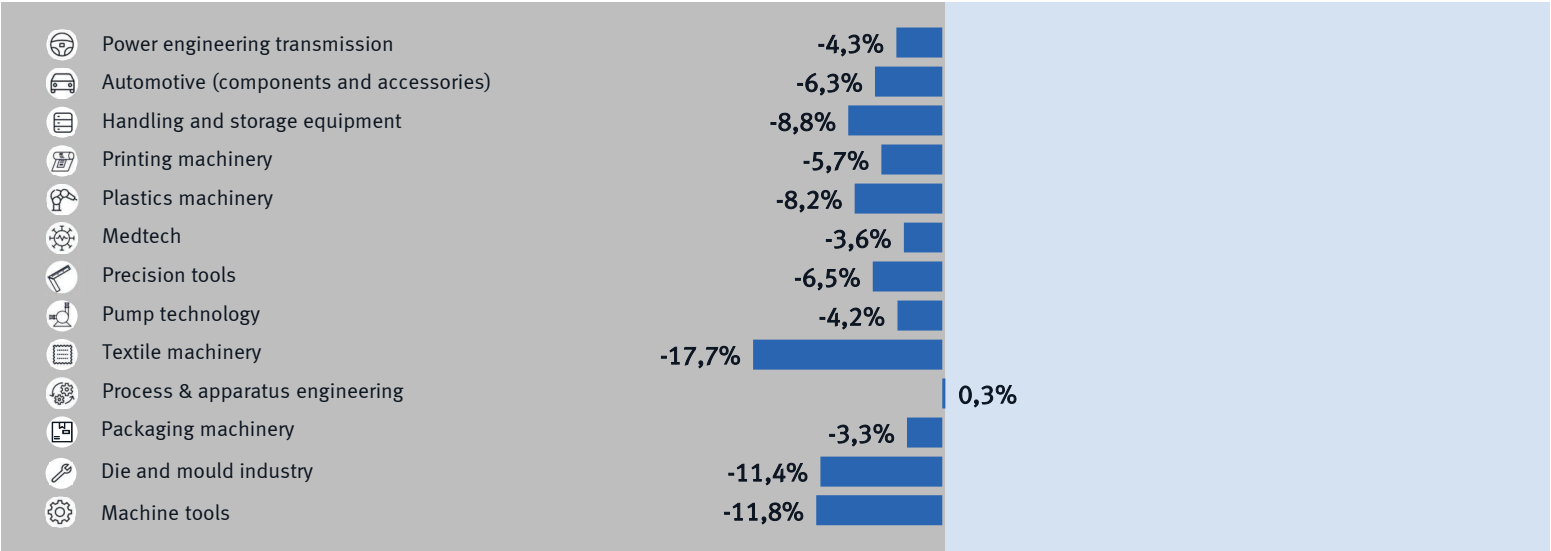
By country and region



Source: FOCBS

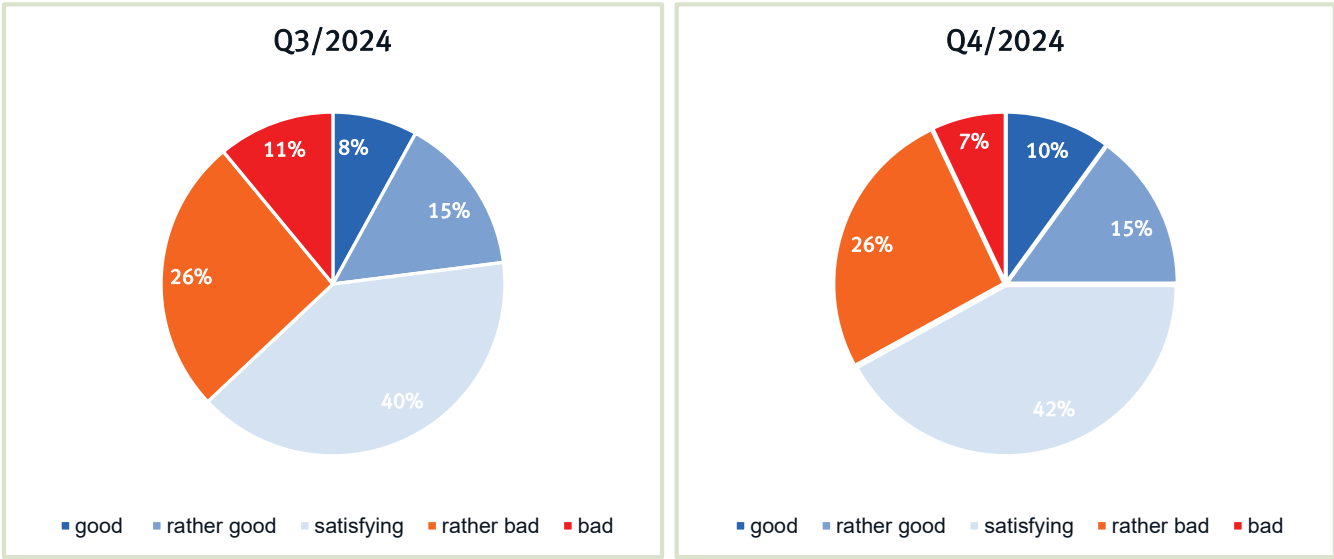
Exports of the technology industry January to December 2024

By selected subsectors, change compared with prior-year period



Source: FOCBS

How do you rate the current business situation ?



N= 207

Thank you

