



SWEDISH
FLUID MOTION
ASSOCIATION

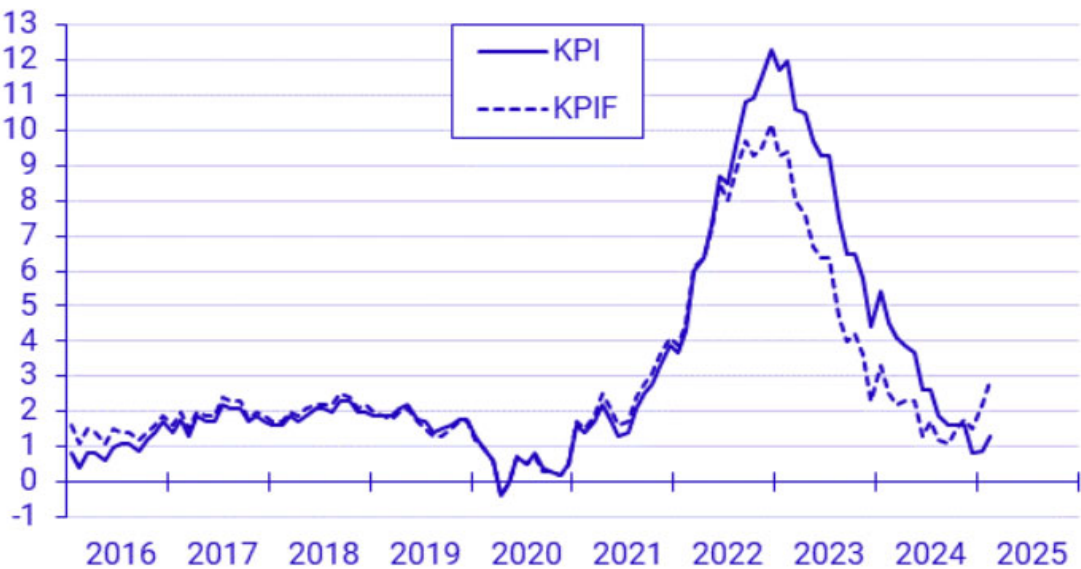
Cetop Market Outlook 20:th March 2025

Internal - General Use

SFMA Members



Inflation

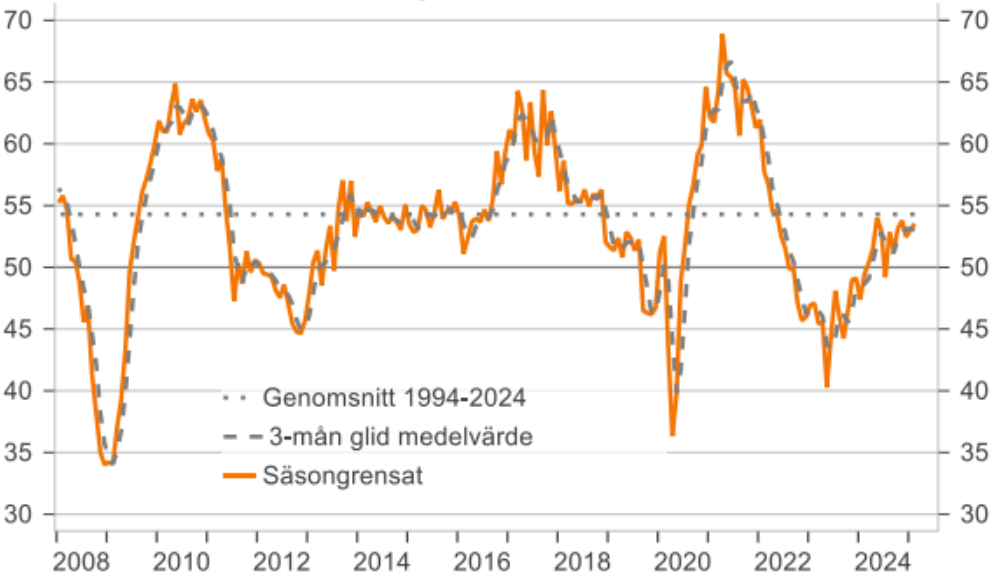


Källa: SCB

Data t.o.m februari 2025

PMI

Inköpschefsindex-tillverkningsindustrin



PMI

(Purchasing
Managers' Index)

Säsongrensat

2025	feb	53,5
	jan	53,1
	dec	52,5
	nov	53,8
	okt	53,1
	sep	51,4
	aug	52,8
	jul	49,2
	jun	53,0
	maj	54,0
	apr	51,5
	mar	50,3
2024	feb	49,4

Members outlook 2025



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HYDRAULIC 4:e quarter 2024	Increase			Unchanged	Decrease		
	>10 %	5-10 %	<5 %		<5 %	5-10 %	>10 %
Question 1 How has the order intake for your products changed in the last quarter compared to the previous one?	52	3	0	37	5	0	2
Question 2 How did the order backlog change during the last quarter compared to the same quarter last year?	27	0	0	42	3	28	0
Question 3 How do you assess that domestic market demand will change during the next quarter?	0	2	3	57	0	37	0
Question 4 How do you assess that demand in export markets will change during the next quarter?	0	0	52	48	0	0	0
Question 5 How has the price trend been during the last quarter?	0	0	3	97	0	0	0

Thanks



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