

FEDERTEC

Economic situation & Fluid Power market in Italy

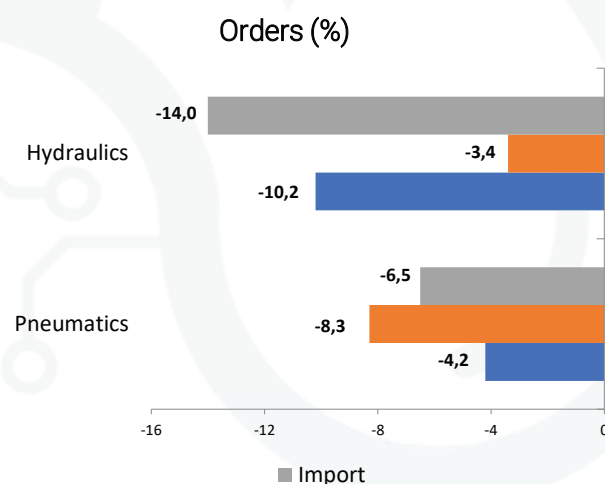
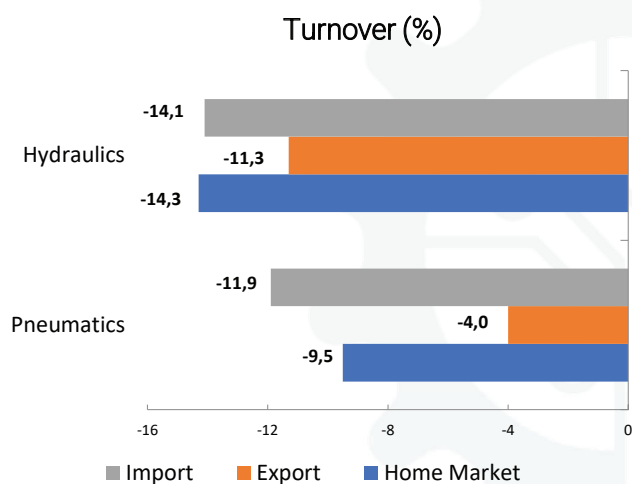
CETOP Market Outlook web conference

20th March 2025

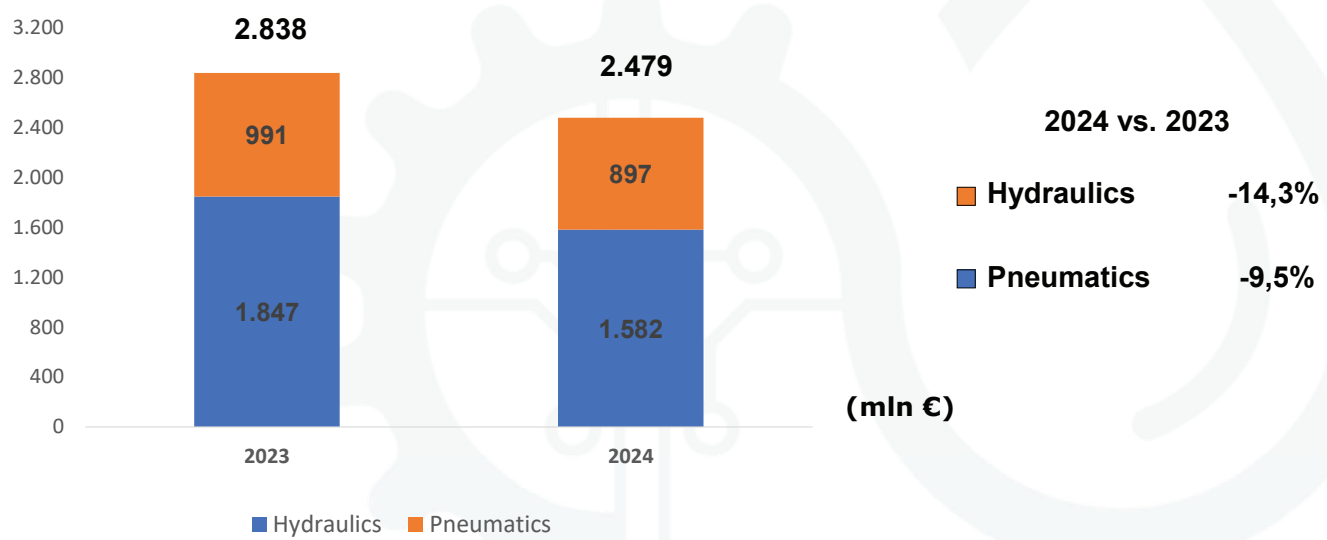
Fluid Power Market in Italy

Quarterly Trend Survey

January-December 2024 / January-December 2023

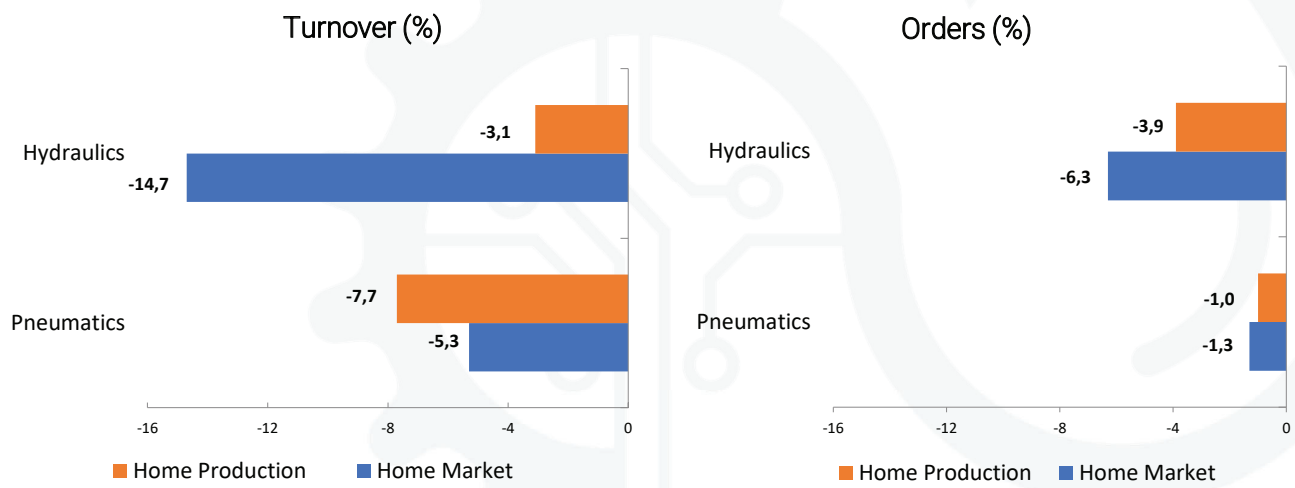


Fluid Power Home Market in Italy (preliminary data 2024)



Fluid Power Market in Italy

Monthly Trend Survey January-February 2025 / January-February 2024



Fluid power end-use markets in Italy (*)

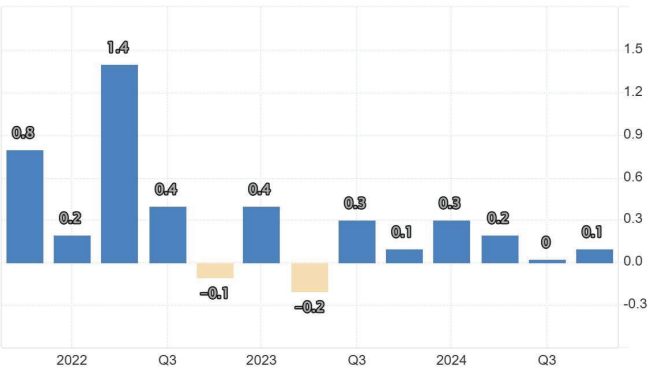
Agricultural machinery	-12,3%
Construction machinery	-11,0%
Plastics and rubber machinery	-12,0%
Woodworking machinery	-9,5%
Packaging machinery	+2,5%

* 2024 vs. 2023 (preliminary data)



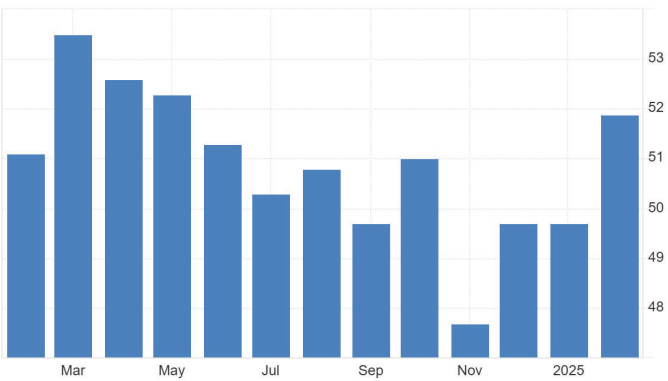
Economic situation in Italy – GDP & PMI

IT GDP Growth Rate - percent



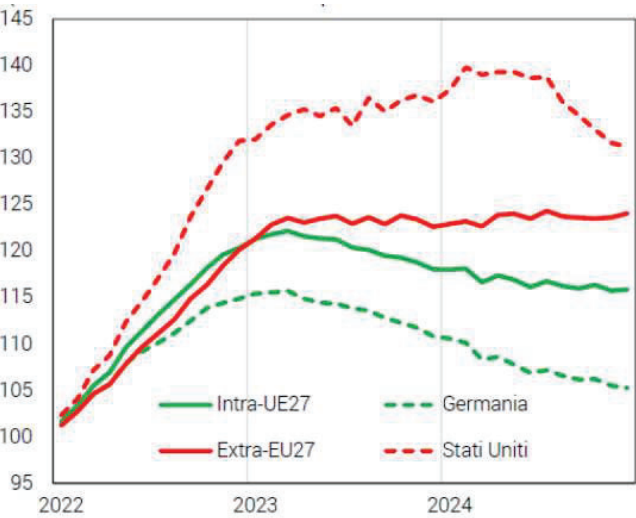
Source: tradingeconomics.com | National Institute of Statistics (ISTAT)

IT Composite PMI - points

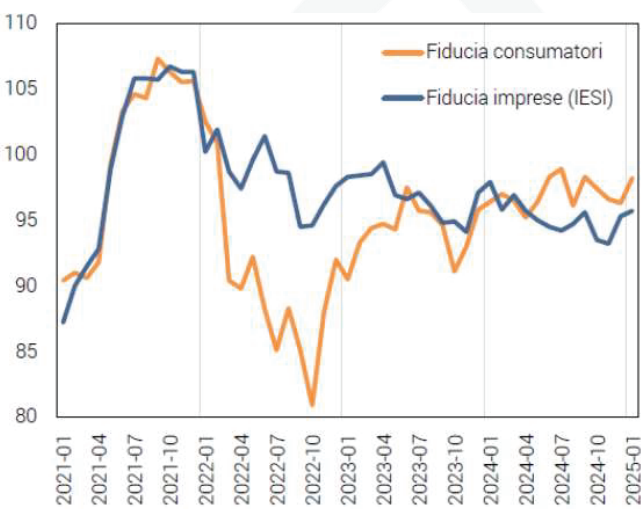


Source: tradingeconomics.com | S&P Global

Economic situation – Italian Export & Confidence Index



Fonte: elaborazioni Centro Studi Confindustria su dati Eurostat.



Fonte: elaborazioni Centro Studi Confindustria su dati Istat.

Family Business