



FLUID POWER MARKET OUTLOOK WEB CONFERENCE

*FRENCH PRESENTATION
20 March 2025*

1) HYDRAULICS



HYDRAULICS

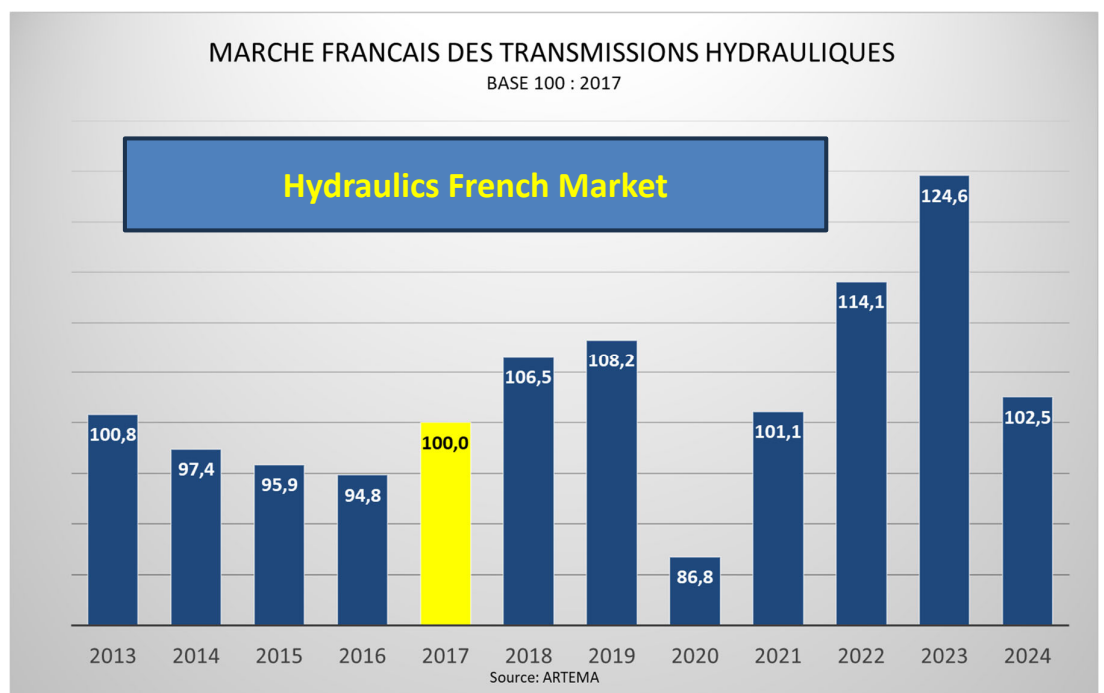
2024/23

**National Home
sales : -18%**

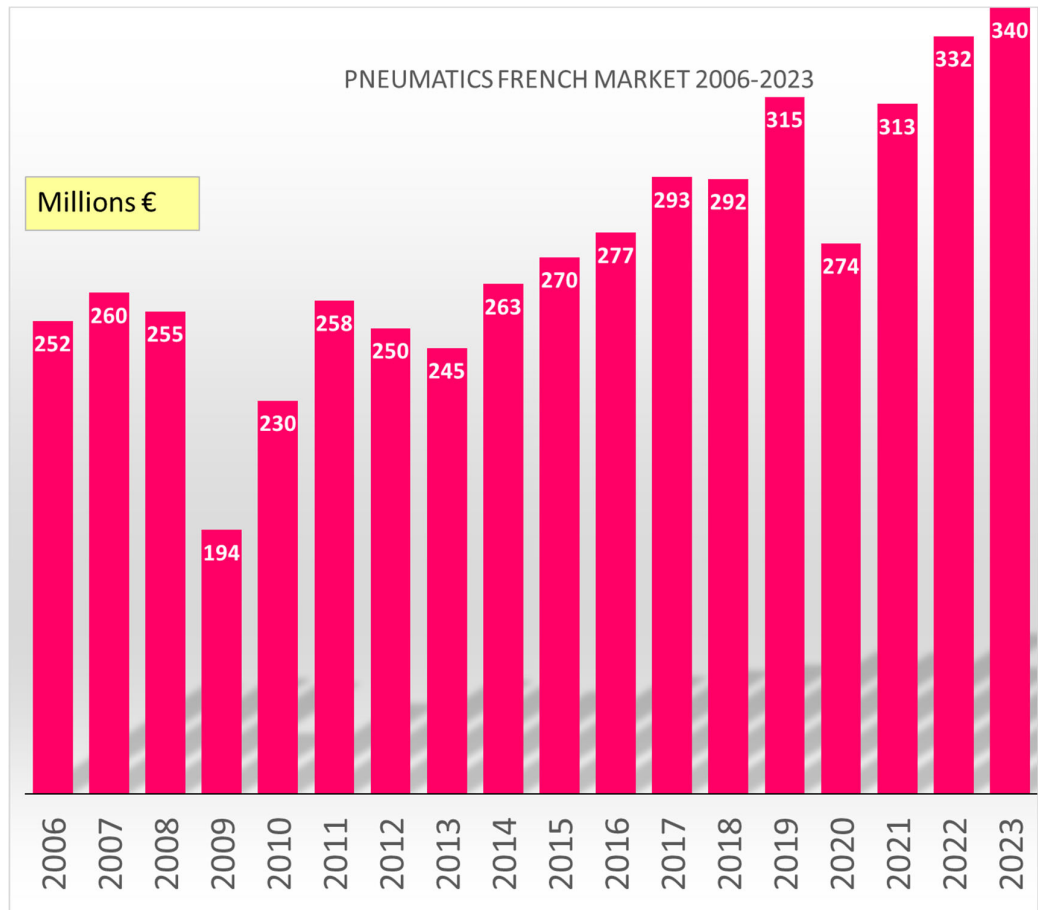
Orders : - 3%

2025 (f) : 0%

MARCHE FRANCAIS DES TRANSMISSIONS HYDRAULIQUES
BASE 100 : 2017



Pneumatics
2024/2023
National Home
sales : -5%
Orders : -4%
2025 (f) : -3%



3) What is the country market trend 20 03 2025 ?

- In Hydraulics Mobile : the situation is a little better for mobiles in January, but February is not good.
- For Hydraulics Industry, a poor January but a month of February better and a backlog that is slowly recovering.
- For Pneumatics, January and February remained negative. January, which is always a special month, stays steady in terms of orders.
- Payment delays increasing in number and duration.
- Everyone looks at each other and waits for investment to pick up.
- The economic situation in Germany, our main commercial partner, is a major source of concern.
- Finance Act (FFA) for 2025 was finally adopted on 6 February 2025 by the French Parliament.
- The building industry is doing better thanks to the Finance Act and the European Central Bank's interest rate cut.

AERONAUTICS



AGRICULTURAL MACHINERY:



FOOD PROCESSING AND PACKAGING MACHINERY :



CONSTRUCTION EQUIPMENT:



MATERIAL HANDLING MACHINERY:



OIL :



GAS:



PRINTING AND PAPER MACHINERY:



MACHINE TOOLS :



HEAVY INDUSTRY (MINING, STEEL)



ROBOTICS :



GOOD



CORRECT



GIOOMY



VERY DIFFICULT

THANKS FOR YOUR ATTENTION