

Fluid Power market in Italy

CETOP General Assembly

Helsinki - 14th June 2024

Fluid Power Market in Italy - Hydraulics

	[Mln €]		Turnover % 2023 vs 2022	Orders % 2023 vs 2022
	2022	2023		
Export	2.520	2.621	+4,0%	-25,2%
Production	3.671	3.794	+3,3%	-22,5%
Import	715	681	-4,7%	-12,5%
Home Market	1.866	1.854	-0,6%	-15,1%

Fluid Power Market in Italy - Pneumatics

	[Mln €]		Turnover % 2023 vs 2022	Orders % 2023 vs 2022
	2022	2023		
Export	620	603	-2,7%	-1,7%
Production	1.074	1.035	-3,6%	-4,7%
Import	548	547	-0,1%	-14,7%
Home Market	1.002	979	-2,3%	-12,1%

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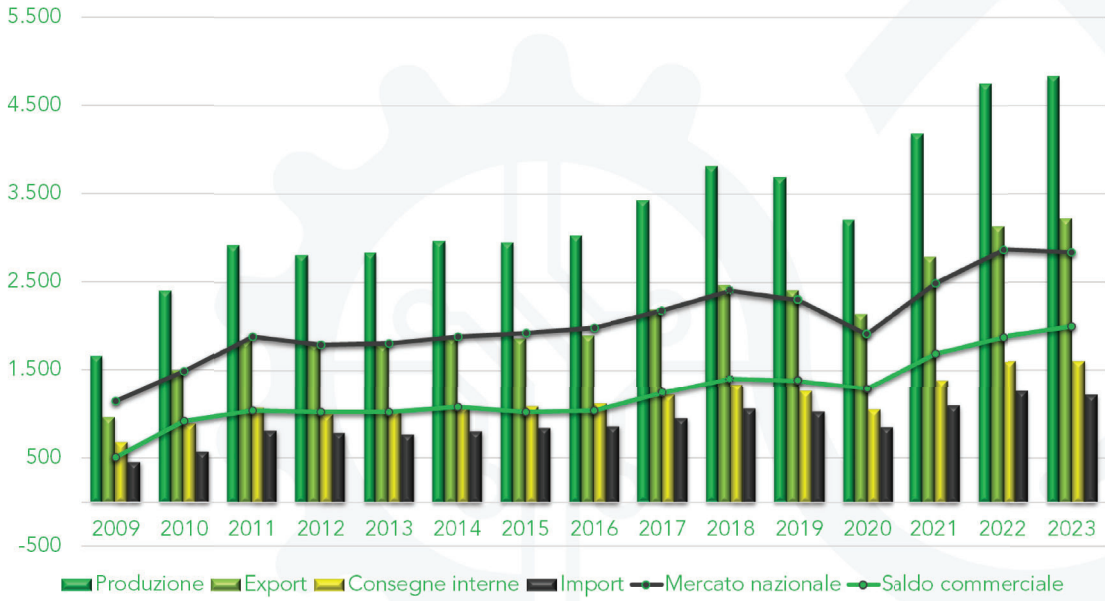
Fluid Power Market in Italy

	[Mln €]		Turnover % 2023 vs 2022	Orders % 2023 vs 2022
	2022	2023		
Export	3.140	3.224	+2,7%	-20,6%
Production	4.745	4.829	+1,8%	-18,5%
Import	1.263	1.229	-2,7%	-13,5%
Home Market	2.868	2.833	-1,2%	-14,0%

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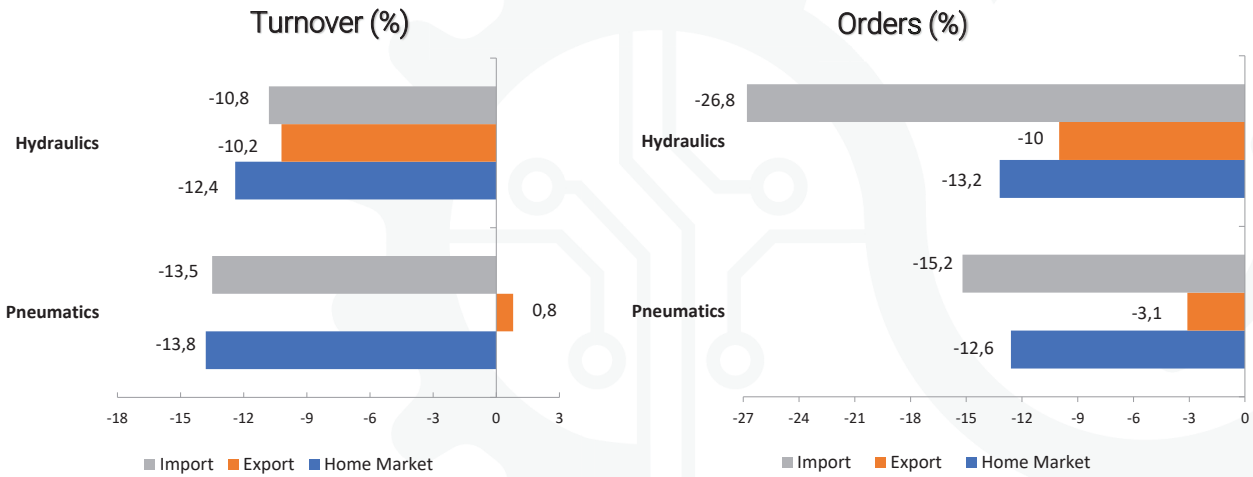


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Quarterly Trend Survey January-March 2024 / January-March 2023



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Notes in pills

- Order decreasing: how long will it last? Better situation from September 2024?
- Trend of customer industries (January-March 2024/2023): machine tools -18,9%, agricultural machinery -25,0%, construction machinery -22,0%
- Topics for industries: shortage of qualified manpower, decrease in investments, industry 5.0 (energy saving)
- Next Generation-EU: the Italian plan concerns digitalization, innovation, infrastructure, green economy, education & research, health, social inclusion. Important benefits for the national economic growth are expected

