

# Fluid Power Market in **Türkiye** CETOP Market Outlook 2023/11

17.11.2023

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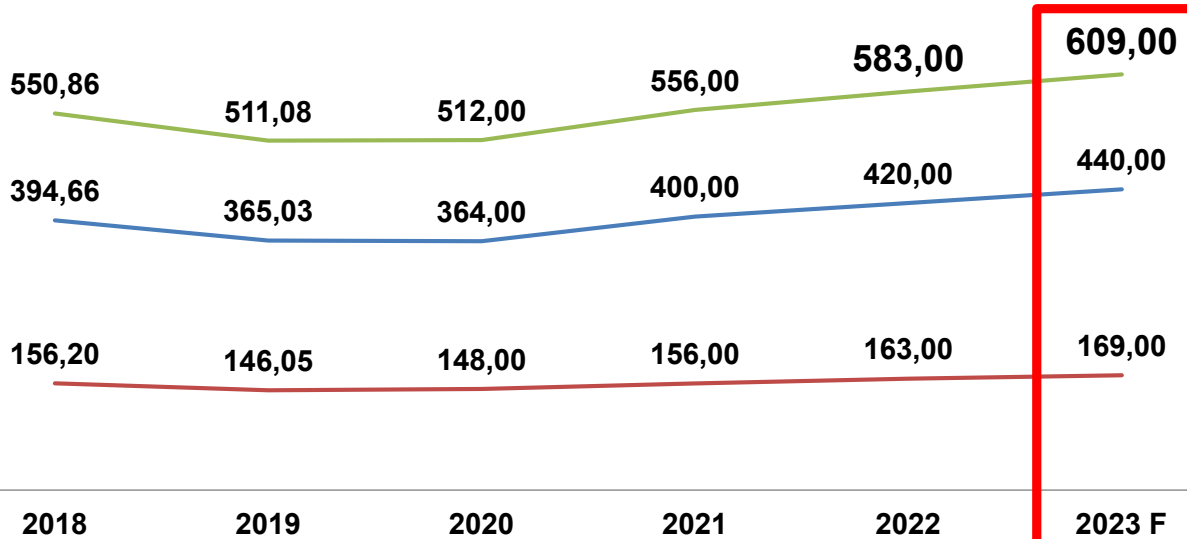
AKDER Akışkan Gücü Derneği / Turkish Fluid Power Association

## FLUID POWER INDUSTRY / HOME SALES *Türkiye 2018 - 2023*



### FLUID POWER TURKEY - AKDER

— HYDRAULICS(EURm) — PNEUMATICS (EURm) — FLUID POWER Total (EURm)



We'll be a little better than we thought.

**%4,46**

17.11.2023

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# FLUID POWER INDUSTRY in Türkiye



## Risk and Threats:

- Wars
  - Russia-Ukraine slowed down but continues
  - Israel-Palestine continues with all its destruction  
«Don't do it, **don't kill the children**» / Rules of war?
- Uncertain international economic conditions
- Increasing Cost of Living and Inflation

## Opportunities:

- The year 2023 was very successful for the Machinery Industry.
- The second half of 2024 will be better
- We are destroying the world together (Defense Industries are flying)
- The destroyed world needs to be repaired so the **Construction Machinery** sector will fly in 2024.
- **Solar energy systems** are developing rapidly. Can we make these systems more efficient by using hydraulics or pneumatics?
- Focus on sustainability: <https://www.mundusplus.com.tr/ActionPlan>

*Everything is compensated,  
but we are very sorry for all people who lost their lives.*



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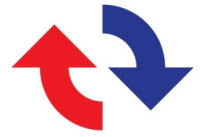


## Summary:

Sectors of Increasing Importance	Situation	Importance for our industry
Energy	+++	★ ★ ★
Solar	+++	???
Wind	++	★ ★ ★
Hydro	+	★ ★
Agriculture	+++	★ ★ ★
Construction Machinery	+++	★ ★ ★
Defense	+++	★ ★
Machinery	++	★ ★ ★

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**THANK YOU**

**AKDER TURKISH FLUID POWER ASSOCIATION**  
**Sevda Kayhan YILMAZ**  
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17.11.2023

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