

FEDERTEC



Economic situation & Fluid Power market in Italy

CETOP Market Outlook web conference

17th November 2023

Economic situation in Italy

OVERVIEW

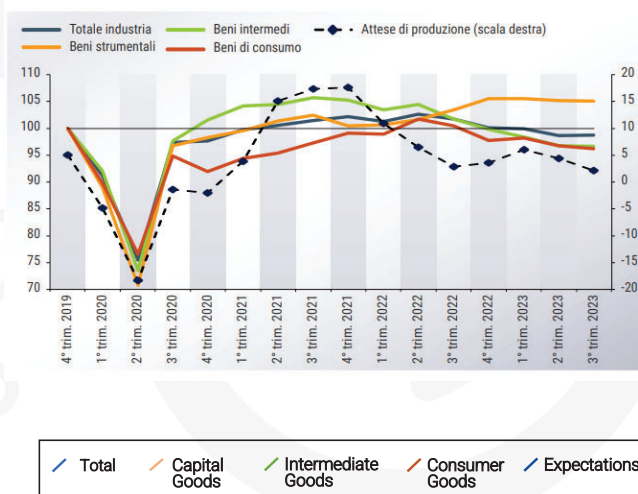
	2022	2023*	2024*
GDP	+3,7%	+0,7%	0,5%
Investment	+9,7%	+0,5%	-0,1%
Export (Goods & Services)	+9,9%	+0,8%	+2,3%
Import (Goods & Services)	+12,4%	+0,8%	+1,9%
Unemployment Rate	+8,1%	+7,3%	+7,0%

* Forecast

Source: ISTAT, CONFINDUSTRIA

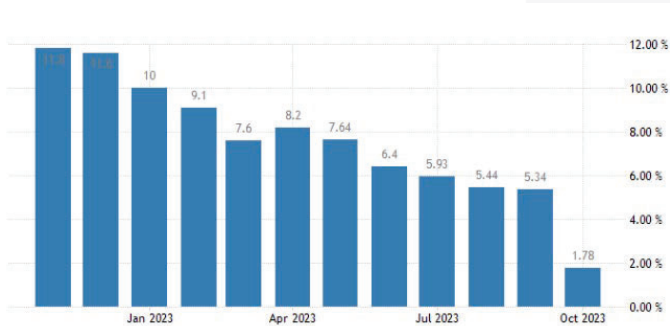
Industrial Production

(Q4 2019 = 100)

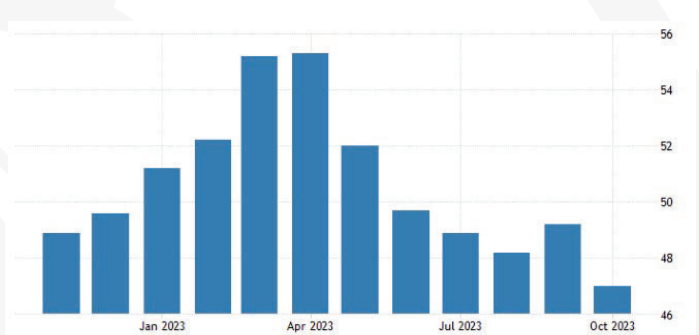


Economic situation in Italy

Inflation



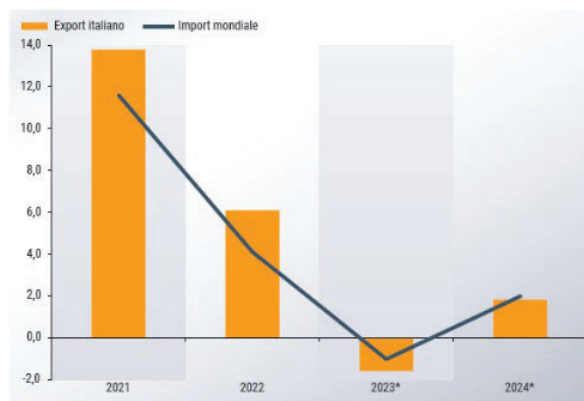
Manufacturing PMI



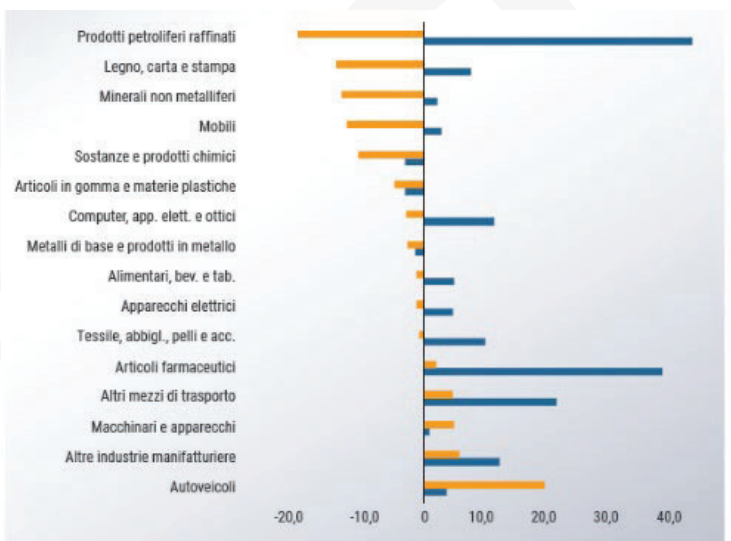
Source: ISTAT, Trade Economics



Export



Italian Export / World Import



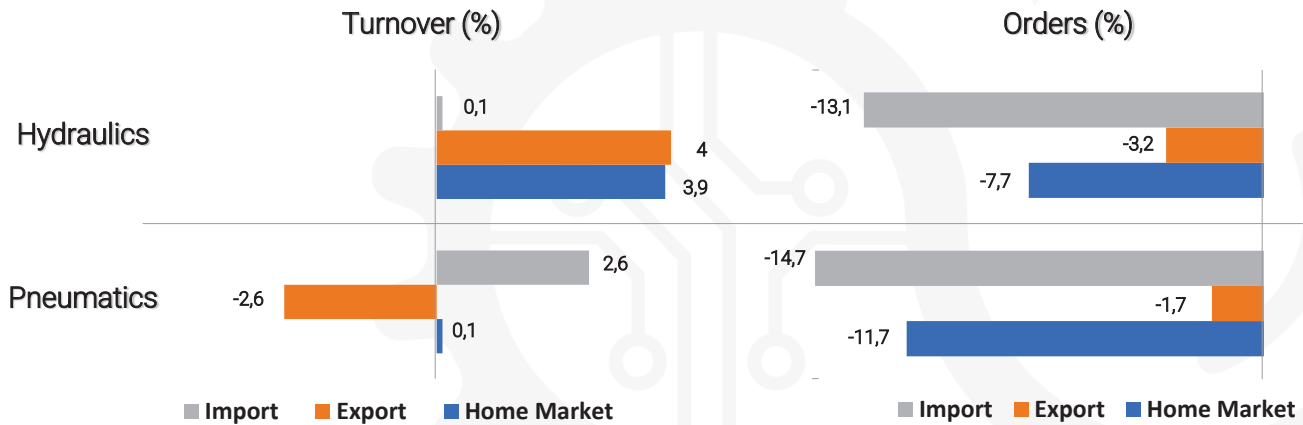
2023 (8 months) / 2022

Source: ISTAT, CONFINDUSTRIA



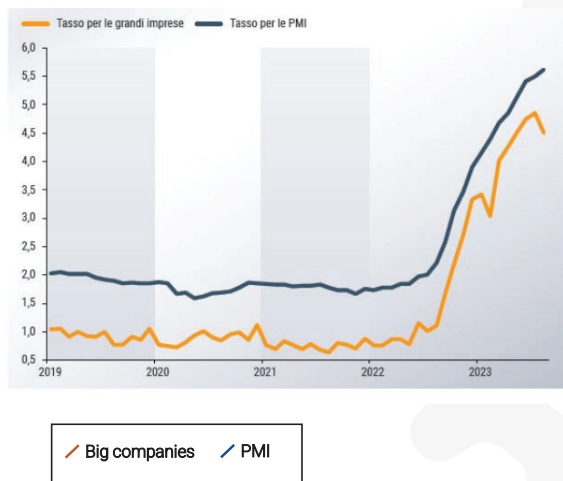
Fluid Power Market in Italy

Quarterly Trend Survey January-September 2023 / January-September 2022

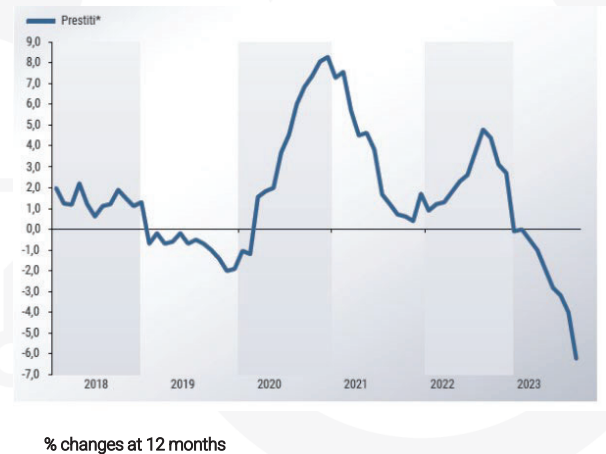


Contingent Situation Overview

Interest rate



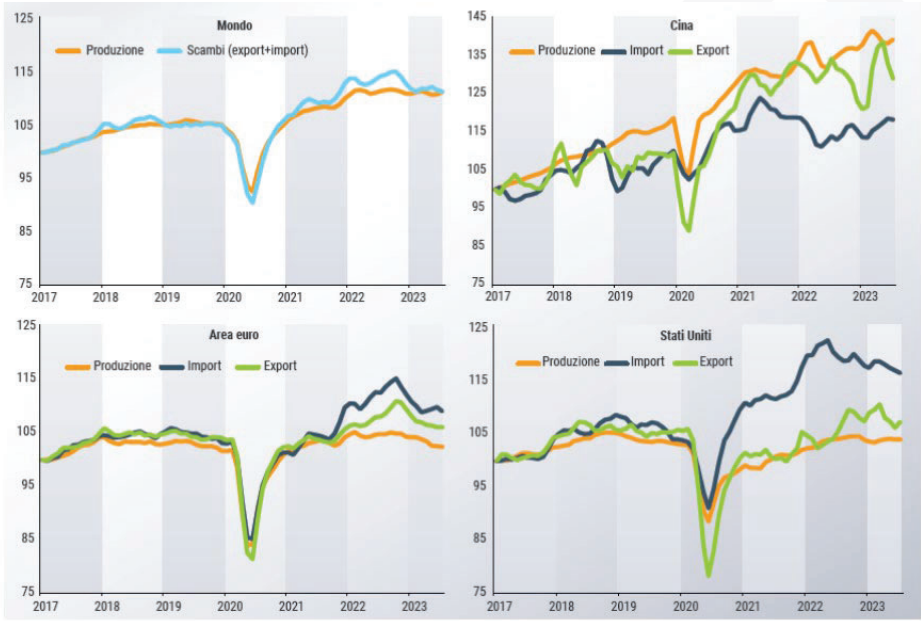
Bank loans



Source: CONFINDUSTRIA, Banca d'Italia



Contingent Situation Overview



Source: CONFINDUSTRIA