

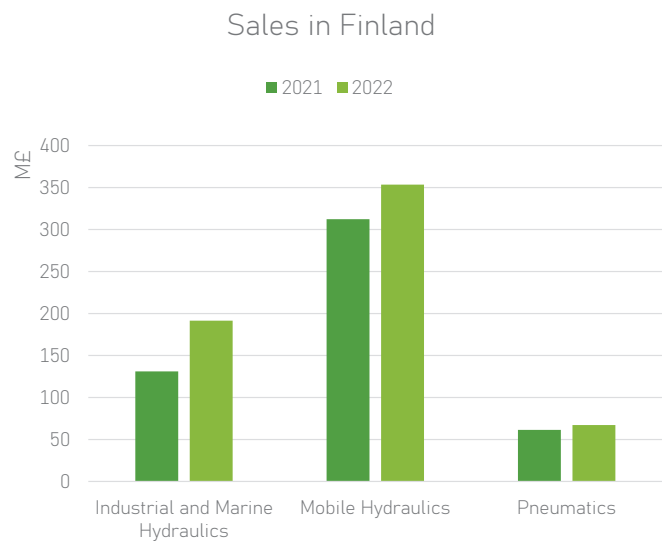


CETOP Market Outlook 17.11.2023

FFPA, Finnish Fluid Power Association ry

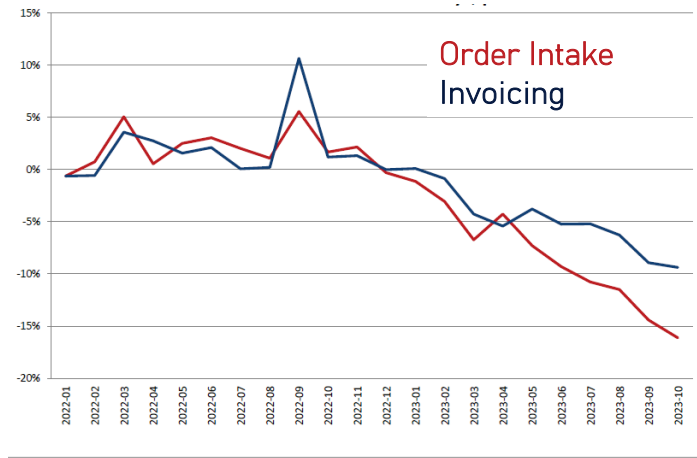
Sales in Finland 2022 vs 2021

- 2022 total sales ca. 631M€ (2021, 523M€)
 - 2022 figures reported by 36 companies (2021, 44)
 - Total +22%
- | | |
|-----------------------------|------|
| Industrial and Marine Hydr. | +46% |
| Mobile Hydraulics | +13% |
| Pneumatics | +9% |



Pneumatics

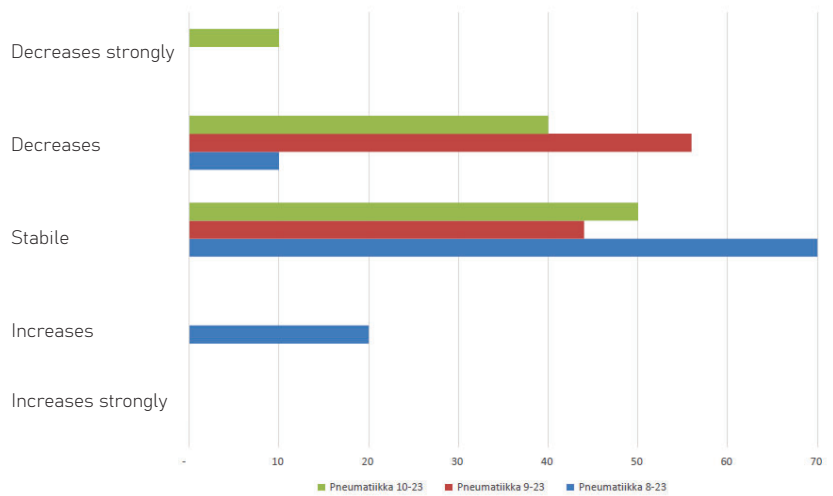
Rolling 12 months



FFPA, FINNISH FLUID POWER ASSOCIATION RY

Pneumatics

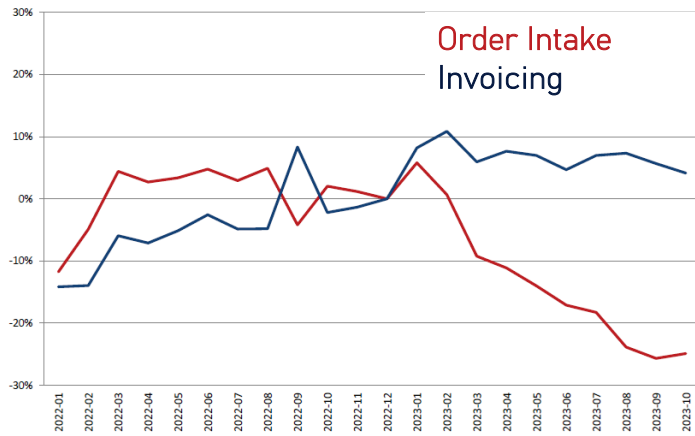
Trend forecast;
one quarter forwards



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Industrial & marine hydraulics

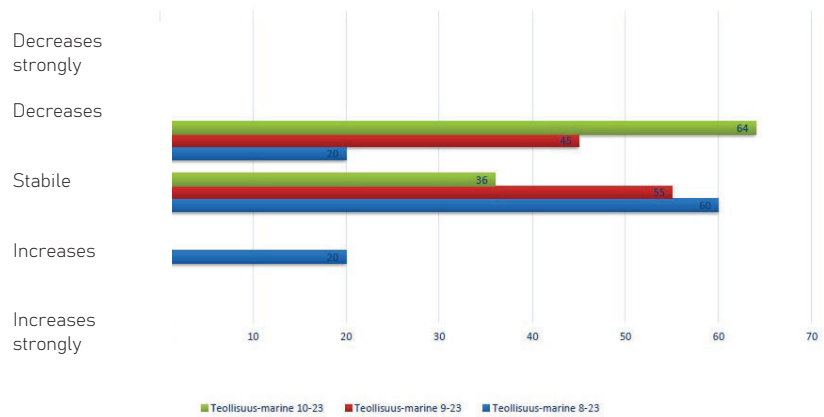
Rolling 12 months



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Industrial & marine hydraulics

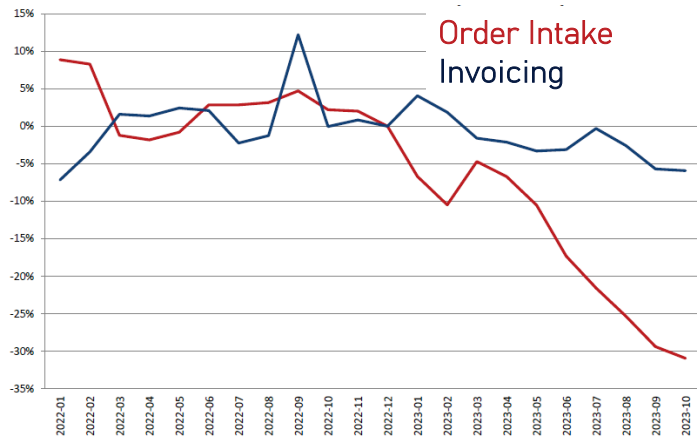
Trend forecast;
one quarter forwards



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Mobile hydraulics

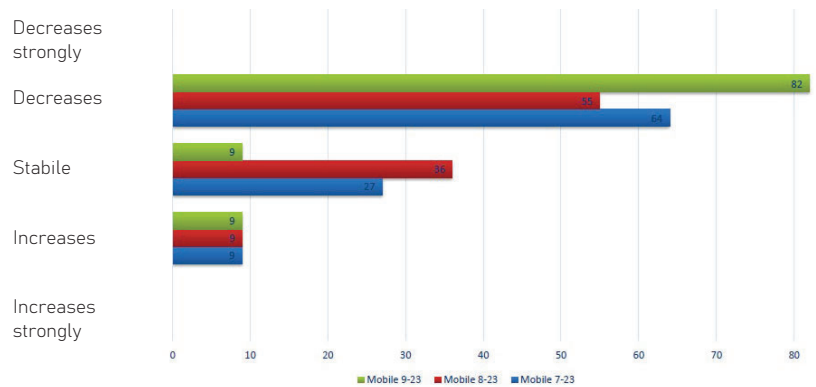
Rolling 12 months



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Mobile hydraulics

Demand Trend forecast; one quarter forwards



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