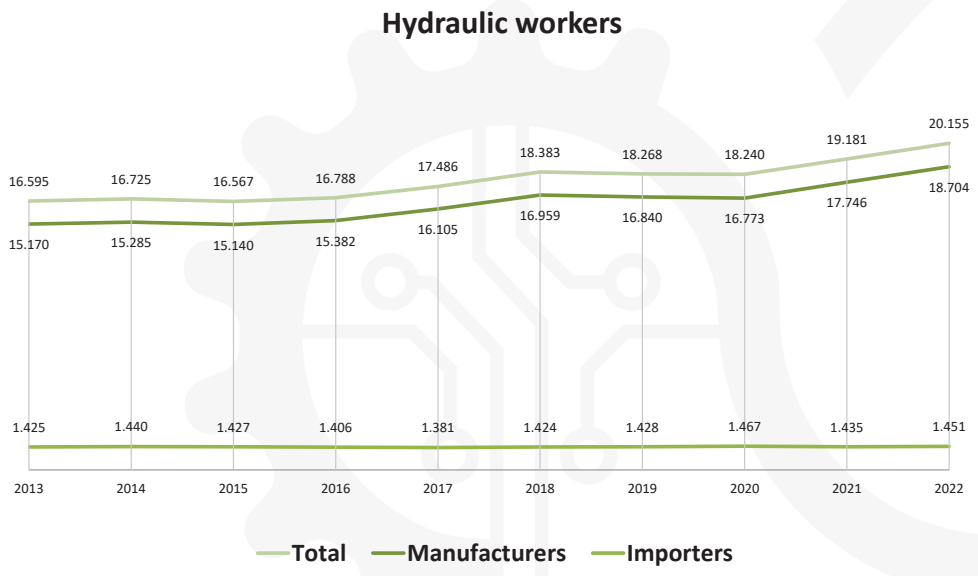
Fluid Power market in Italy

CETOP General Assembly

Bologna - 23th June 2023

Fluid Power Market in Italy



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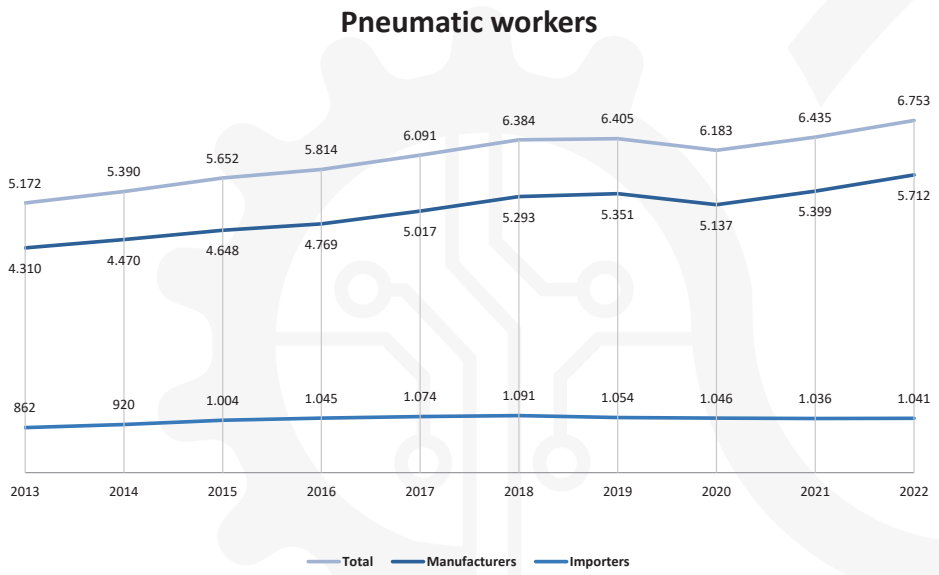

Fluid Power Market in Italy

HYDRAULICS	2022	% 22/21
Export	2.520	+13,6%
Import	715	+20,1%
Home Market	**1.867**	**+19,1%**
Production	3.671	+15,1%

PNEUMATICS	2022	% 22/21
Export	620	+10,5%
Import	548	+8,2%
Home Market	**1.002**	**+8,5%**
Production	1.074	+9,7%

FLUID POWER	2022	% 22/21
Export	3.140	+12,9%
Import	1.263	+14,6%
Home Market	**2.869**	**+15,2%**
Production	4.745	+13,8%

Mln Euro

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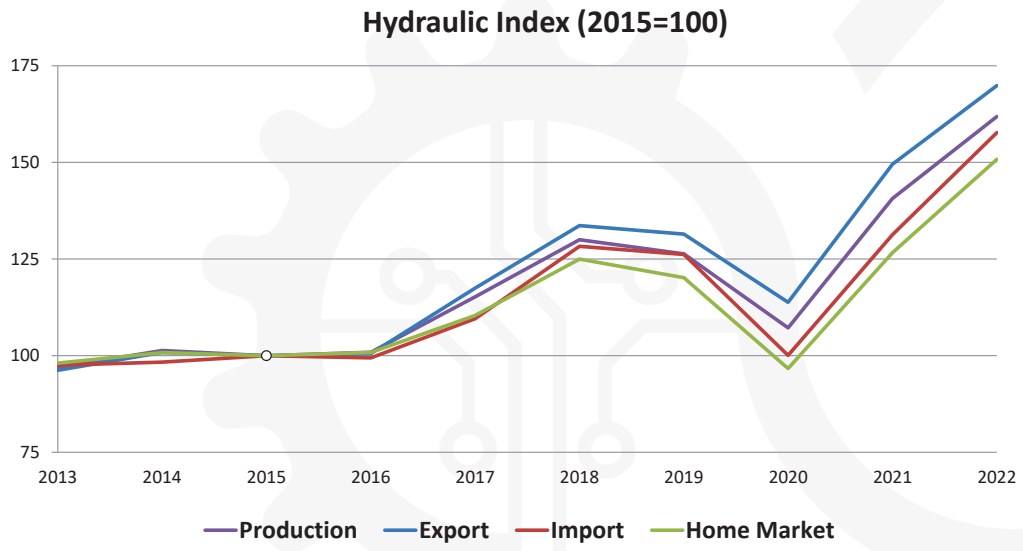

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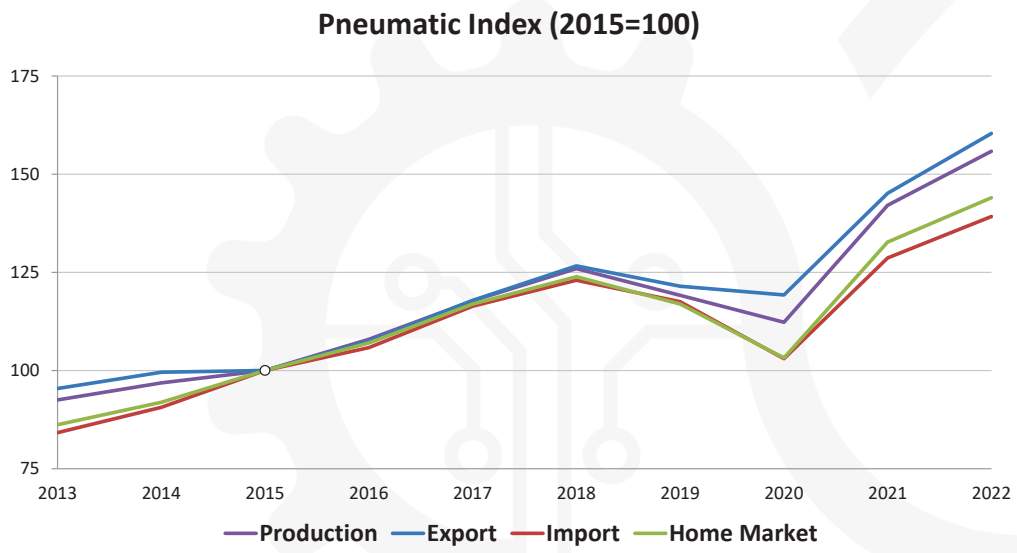
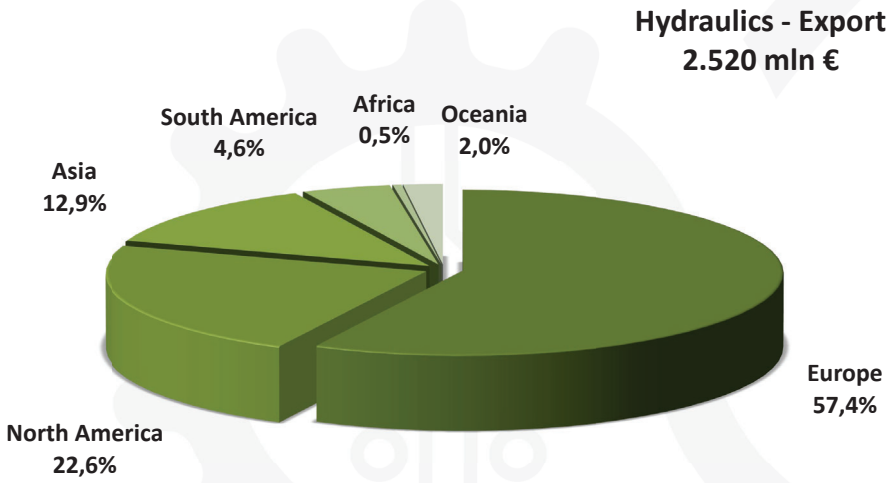
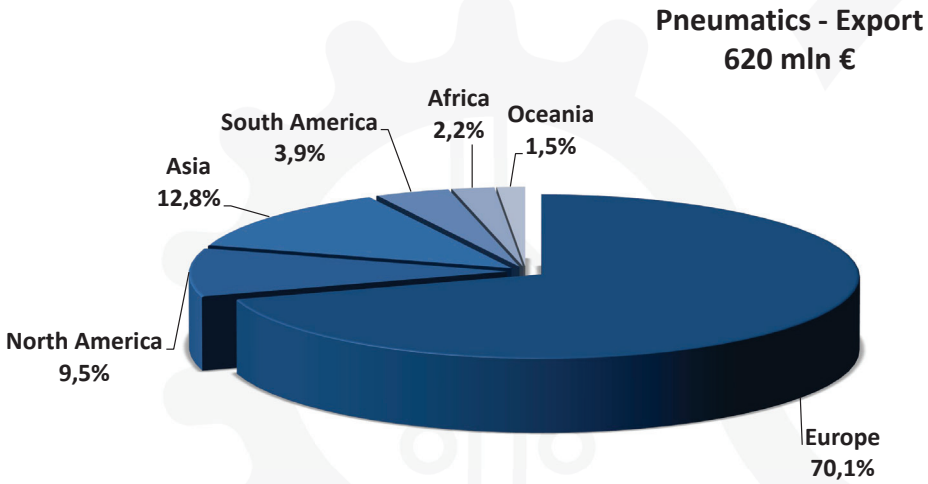


Fluid Power Market - Export

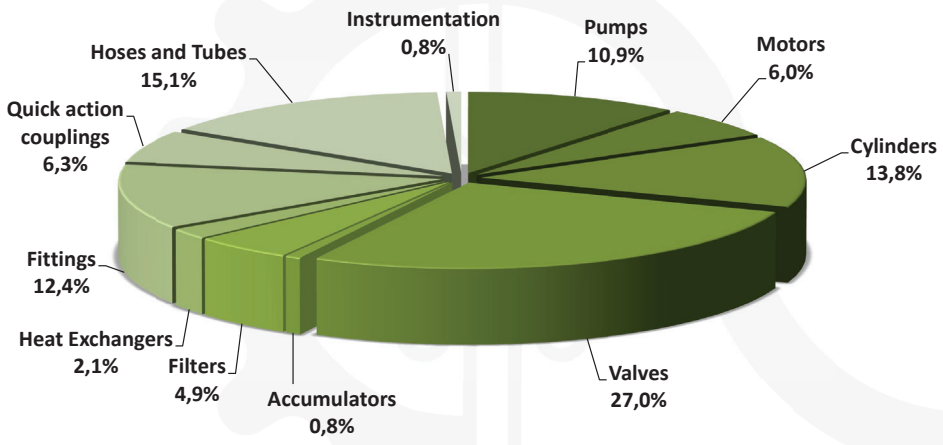


Fluid Power Market - Export



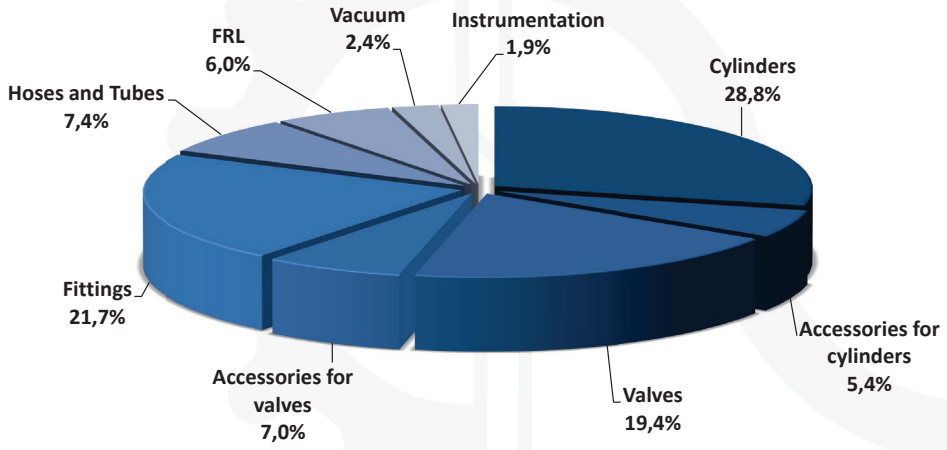
Fluid Power Market

Hydraulic products – Market share



Fluid Power Market

Pneumatic products – Market share



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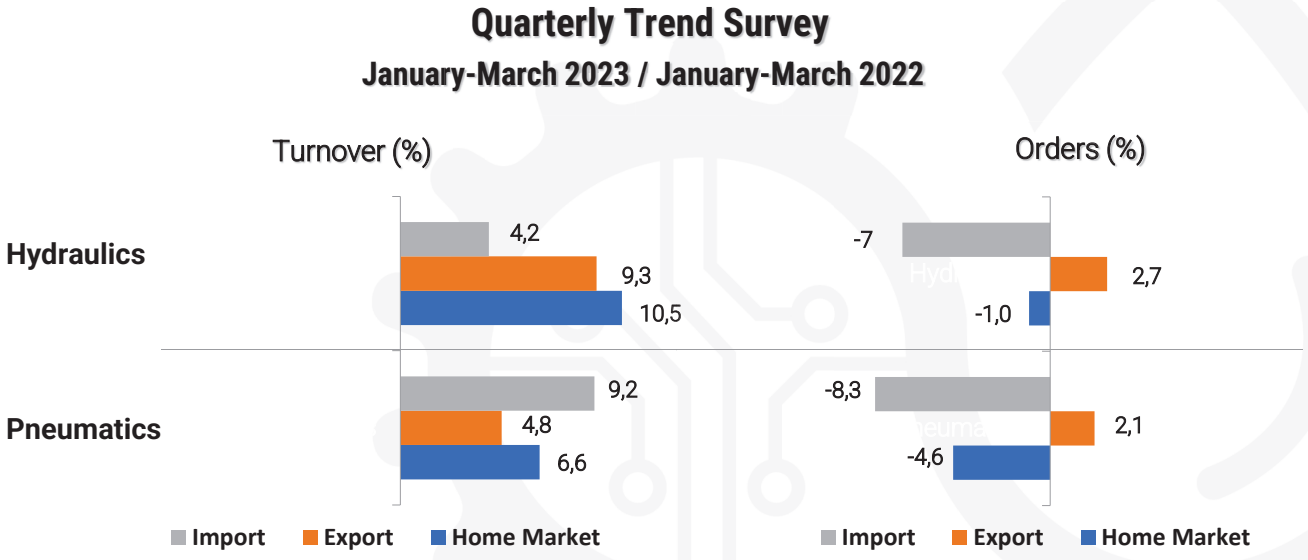

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Main technological topics involving companies

- Digitalization and Industry 4.0
- Energy Saving
- Additive Manufacturing
- Cybersecurity
- Electrification
- Circular Economy

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