

# FLUID POWER ECONOMIC SITUATION IN FRANCE

## CETOP GENERAL ASSEMBLY 2023

22-23 June  
BOLOGNE

## ARTEMA in brief

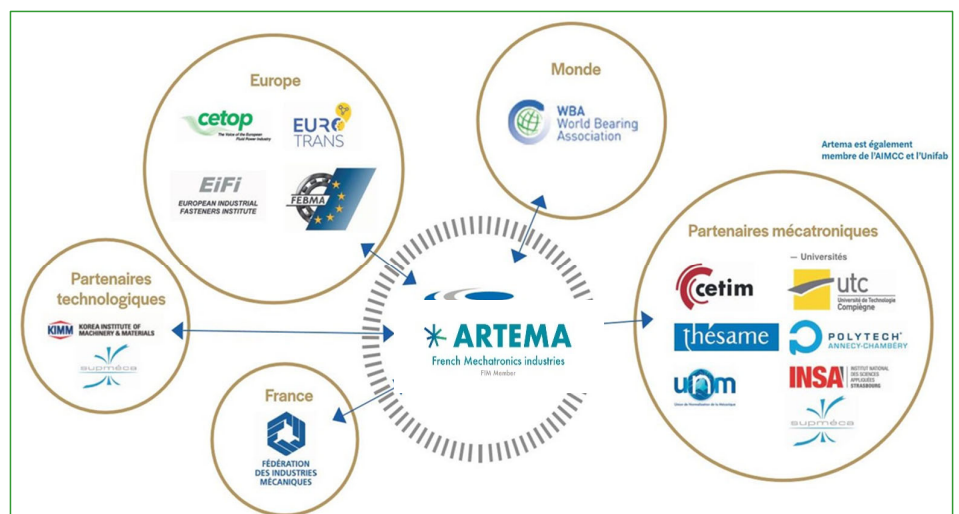
### ARTEMA Ecosystem

#### 7 different groups

- Sealing technology
- Fasteners
- Pneumatics
- Hydraulics
- Mechanical drives
- Bearings and Linear motion
- Mechatronics



**150 member companies**



**Turnover 2022 : 8,2 billion €**  
**Around 50% export**  
**35 000 employees**

**2022/2021 (National home sales)**

**+ 23 %**

**January-April 2023/2022**

**National Home sales : +15%**

**Orders : -5%**

**May 2023 : correct**

**2023 Forecast : +7%**

**+ 8% (Mobile)**

**+ 5% (Industrial)**

FRANCH MARKET HYDRAULICS 2013-2022  
INDEX 100:2017



**2022 National Home Sales:**

**331 700K€**

**2022 / 2021 (National home sales)**

**+ 6 %**

**January-April 2023/2022**

**National home sales : +8%**

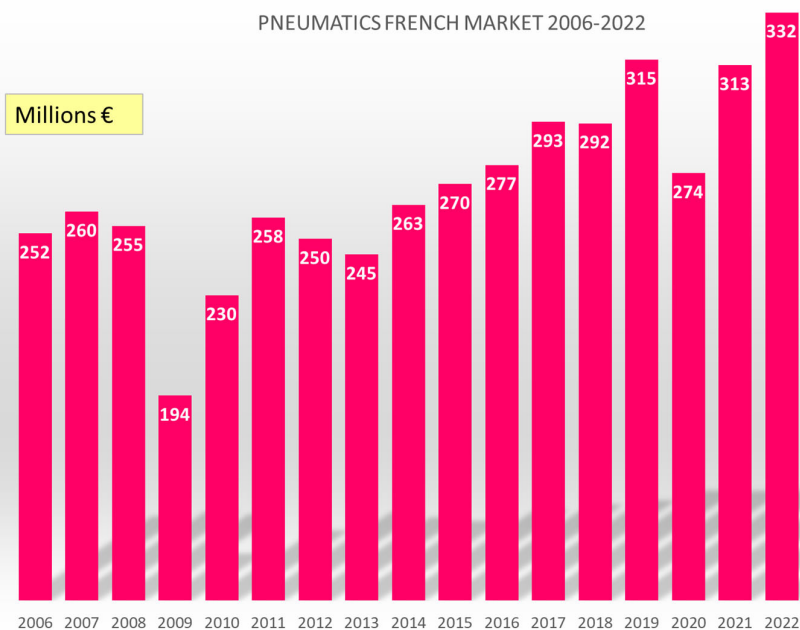
**Orders : - 2%**

**May 2023 : Correct**

**2023 Forecast: +2 %**

PNEUMATICS FRENCH MARKET 2006-2022

Millions €



**In 2022 :** this strong upturn in sales is partly due to the price effect, with the inflation we are experiencing.

## In 2023

- Companies “are eating” their order books.
- Sales are still growing but the order books will play less and less of a shock-absorbing
- Supply chain, shortage of components, delivery times remain a daily problem but supply delays are gradually disappearing
- Find qualified people to work in the fluid power industry is very challenging.
- And in general in France
  - ✓ The inflation rate is about 6,0% (IPC Harmonised) in June.
  - ✓ PIB Forecast 2023 : +0,6%

## Market trends in France - May 2023 as perceived by ARTEMA Members

AGRICULTURAL MACHINERY:



FOOD PROCESSING AND PACKAGING MACHINERY :



CONSTRUCTION EQUIPMENT:



MATERIAL HANDLING MACHINERY:



OIL :



GAS:



PRINTING AND PAPER MACHINERY:



MACHINE TOOLS :



HEAVY INDUSTRY (MINING, STEEL)



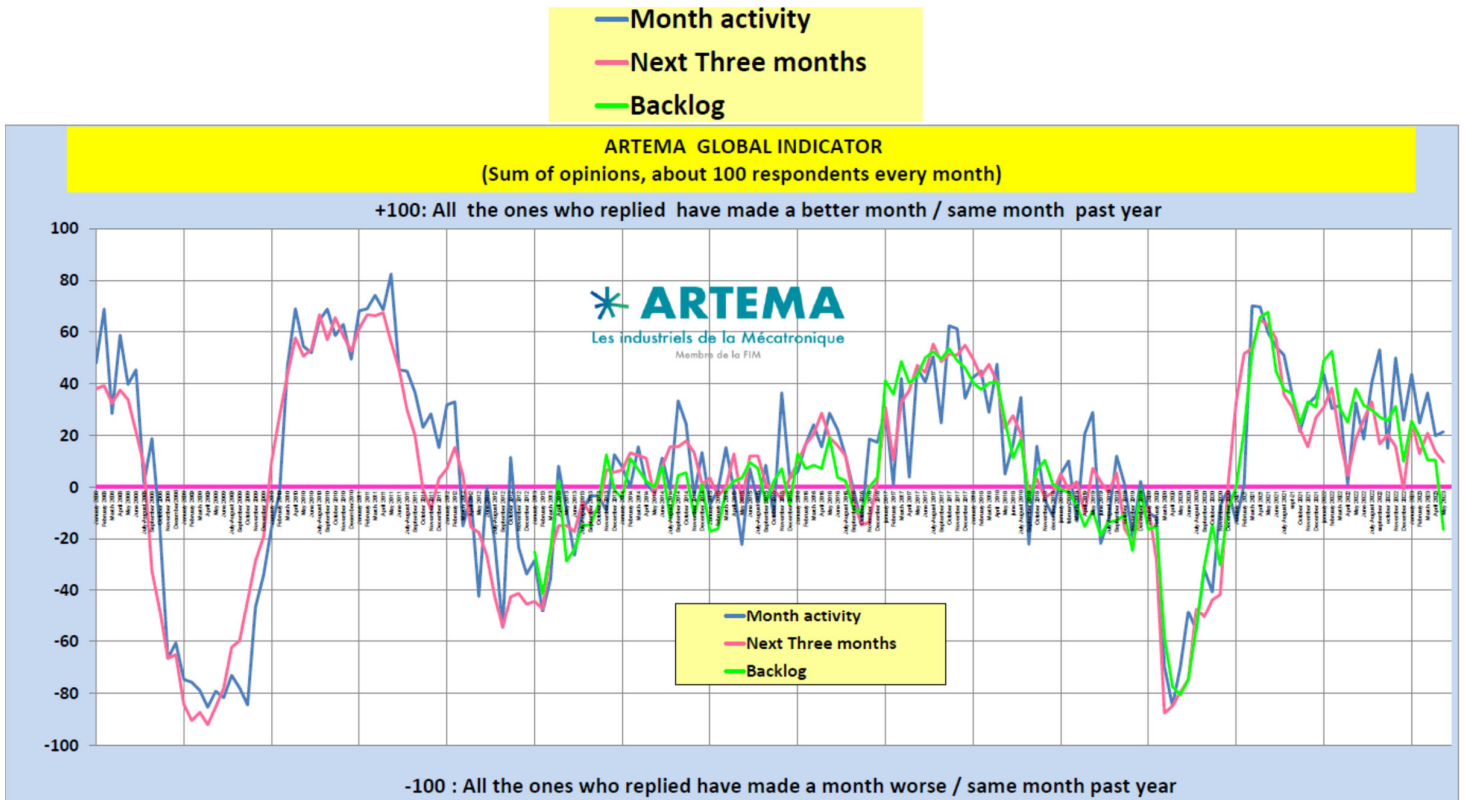
ROBOTICS :



: CORRECT



: GOOD



THANK YOU FOR YOUR ATTENTION

## HISTORICAL ARTEMA TRENDS – MAY 2023

