

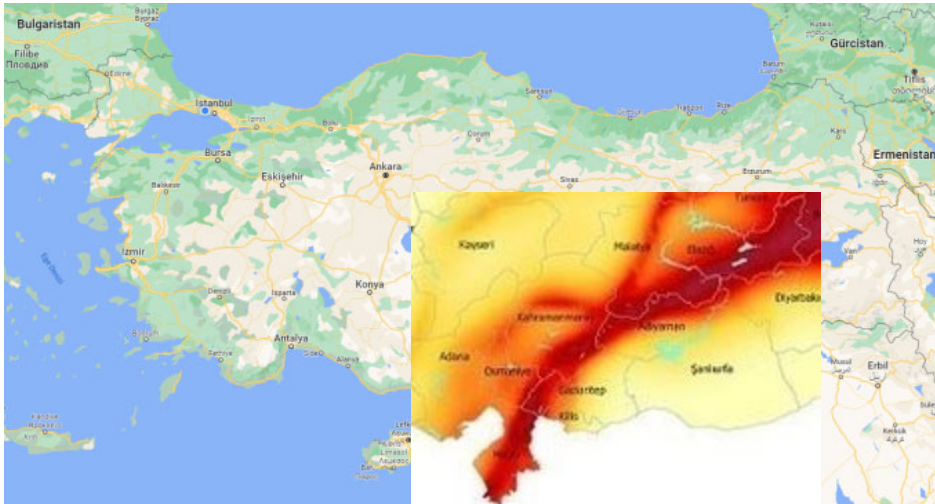
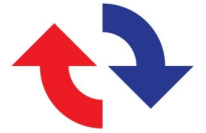
Fluid Power Market in **Türkiye** CETOP Market Outlook 2023/ 03

09.03.2023

09.03.2023

AKDER Akışkan Gücü Derneği / Turkish Fluid Power Association

EARTHQUAKE 06.02.2023



Completely Destroyed Cities

- Hatay
- Kahramanmaraş
- Adıyaman

Affected Cities:

- Malatya
- Adana
- Gazi Antep
- Osmaniye
- Kilis
- Diyarbakır
- Urfa
- Elazığ

15% of Turkey's population was affected.
This region provides 9.5% of the Gross National Product.
Initial estimate +50,000 dead and injured.
Foreign Trade: 8.5% Export / 6.5% Import
Important Industrial Cities

09.03.2023

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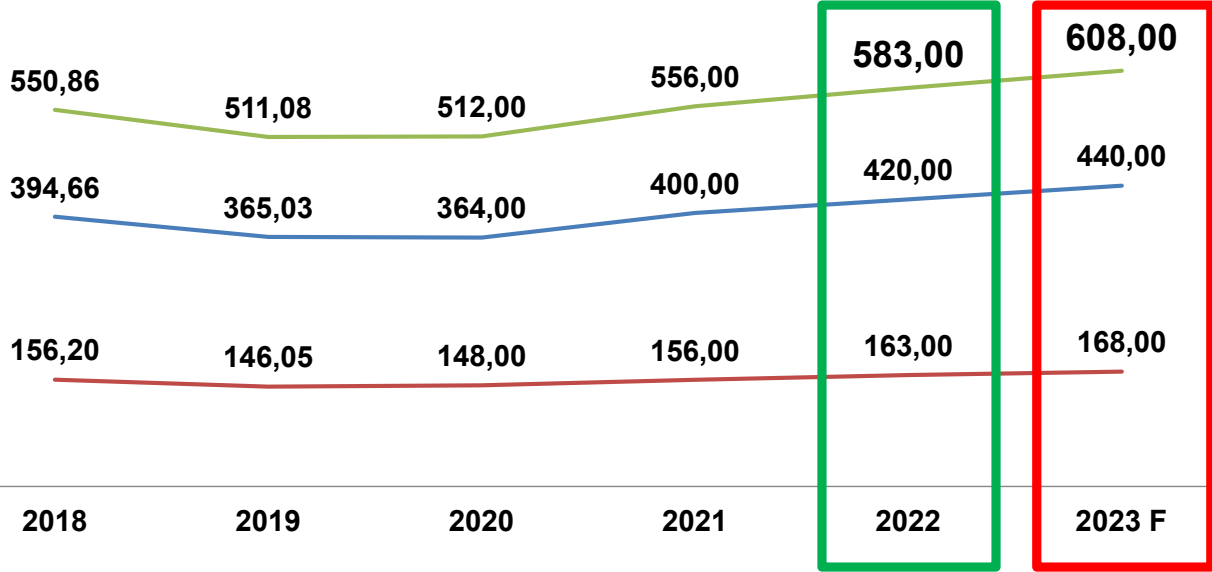
FLUID POWER INDUSTRY / HOME SALES

Türkiye 2018 - 2023



FLUID POWER TURKEY - AKDER

— HYDRAULICS(EURm) — PNEUMATICS (EURm) — FLUID POWER Total (EURm)



We'll be a little better than we thought.

%4,8

%9,5

09.03.2023

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FLUID POWER INDUSTRY in Türkiye



Risk and Threats:

- The shocks of the earthquake will continue for 3-6 months and the economy will slow down
- Early election
- Uncertain international economic conditions
- Increasing Cost of Living and Inflation

Opportunities:

- Construction machinery sector will fly
- Iron and Steel, Cement, Brick, Ceramic Industries will run
- After 6-8 months, movement will begin in other sectors

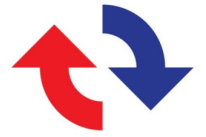
Even if there is a slowdown for a while, all of these make our industry run

*Everything is compensated,
but we are very sorry for our people and other creatures who lost their lives.*



09.03.2023

AKDER Akışkan Gücü Derneği / Turkish Fluid Power Association



THANK YOU...

***AKDER TURKISH FLUID POWER ASSOCIATION
General Secretary***

09.03.2023

AKDER Akışkan Gücü Derneği / Turkish Fluid Power Association