

UK Fluid Power Market

£ GBP Million	2020	2021	% Change 21/20
Hydraulics*	598.5	751.1	+25.5
Pneumatics	199.4	224.0	+12.3
Total Fluid Power	797.9	975.1	+22.2

* Figures relate to components only i.e. excluding market estimates for systems
 E – Estimated, R - Revised

Source: BFPA Annual Surveys

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Trends in UK Hydraulics and Pneumatics to December 2022

Hydraulics

Sales: January – December 2022/2021: +18.8%

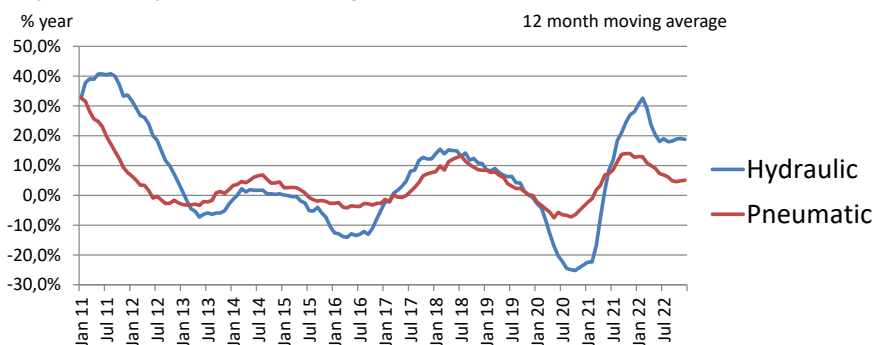
Sales: January – December 2021/2020: +28.0%

Pneumatics

Sales: January – December 2022/2021: +5.1%

Sales: January – December 2021/2020: +12.8%

Hydraulic and pneumatic: UK sales growth



Source: BFPA Monthly Surveys 2018=100

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Current Issues Facing BFPA Members (February 2023)

- Inflationary pressures remain but some easing (salaries, materials, energy etc.)
- Supply chains improving (still a problem for some)
- Brexit related issues (e.g. UKCA / UKNI mark)
- Industry skills shortages
- Positive outlook for 2023 (some softening in orders)